



Cape Fox Shareholder Tináa Trust
P.O. Box 23149
Ketchikan, AK 99901

January 31, 2025

RE: 2024 IRS Tax Season 1099 Forms

Dear Cape Fox Shareholder Tináa Trust Beneficiaries,

In July 2019, the Cape Fox Corporation (“CFC”) Shareholders voted to establish the Cape Fox Shareholder Tináa Trust (the “Trust”). The Trust is a settlement trust that establishes long-term benefits for our beneficiaries. The Trust is used for the Eugene Trout Scholarship program, funeral benefits, and dividends. If you wish to read more about all the benefits the Trust provides, please visit the Trust page on the CFC website at www.capefoxcorp.com/shareholders/tinaa-trust/.

Dividends distributed by the Trust are *tax-free* to beneficiaries. Since dividends are tax-free, you will not receive a 1099 from these distributions for the 2024 IRS tax season. However, please note that any prizes you won exceeding \$600.00 during the 2024 calendar year are taxable. Therefore, you will receive a 1099 if you won prizes that exceed \$600.00 in the 2024 calendar year. We hope this information helps you file your taxes.

In addition, we want to remind everyone that the Trust Board of Trustees declared a Spring 2025 Trust Dividend Distribution (“Spring Distribution”) of \$10.00/trust unit paid out of the Trust.

Distribution schedule for Spring Distribution:

- **Friday, February 28, 2025: Record date** is the last day to change trust units.
- **Wednesday, March 12, 2025: Last day** to change banking or mailing information. Please update your information on www.MyCapeFox.com.
- **Friday, March 21, 2025: Distribution day!**

Please keep in mind that checks mailed via USPS may take 7 to 14 days to arrive at your mailing address. *If you are in Ketchikan, AK, Tongass Federal Credit Union will waive the \$10.00 fee to cash your check if you do not have a bank account.* We strongly encourage you to sign up for direct deposit on www.MyCapeFox.com to minimize the risk of losing or not receiving your check. Direct deposits may take 1 to 2 business days to process, depending on your bank. For assistance with direct deposit, please contact Shareholder Services at shareholderservices@capefoxcorp.com or (907) 225-5163 x426 or x427.

Our beneficiaries are the heart of the Trust. The Board of Trustees cares about all beneficiaries and wants to contribute to your well-being through the Trust. It is our hope that this information will provide you with a sense of financial security.

Gunalchéesh,

Clifford Blair

Clifford Blair
Cape Fox Shareholder Tináa Trust
President